

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

OZ Special Master Fund, Ltd.  
c/o Och-Ziff Capital Management Group  
9 West 57<sup>th</sup> Street, 13<sup>th</sup> Floor  
New York, NY 10019  
Attn: Leslie Evans  
Email: leslie.evans@ozcap.com  
Fax: +1 646 826 5734

JPMorgan Chase Bank, N.A.

Name of Transferor

Court Claim # (if known): 32403

Amount of Claim Transferred: \$10,000,000.00

Date Claim Filed: September 22, 2009

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.

By: OZ Management LP, its investment manager

By: Och-Ziff Holding Corporation, its general partner

By: \_\_\_\_\_  
Name: Joel Frank  
Title: Chief Financial Officer

Date: 12/23/11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 32403 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

JPMorgan Chase Bank, N.A. Name of Alleged Transferor	OZ Special Master Fund, Ltd. Name of Transferee
Address of Alleged Transferor:  JPMorgan Chase Bank, N.A. Mail Code: NY1-A436 One Chase Manhattan Plaza Floor 26 New York, New York 10005 Attn: Susan McNamara	Address of Transferee:  OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 <sup>th</sup> Street, 13 <sup>th</sup> Floor New York, NY 10019 Attn: Leslie Evans Email: leslie.evans@ozcap.com Fax: +1 646 826 5734

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

JPMorgan Chase Bank, N.A., a national banking association, having offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **OZ Special Master Fund, Ltd.**, with offices at Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman KY1-1104 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) to the extent of \$10,000,000 of the claim docketed as Claim No. 32403 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555).

Drake Global Opportunities Master Fund Ltd. transferred the Claim to Seller as evidenced at docket number 16013 in the above Case.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 28<sup>th</sup> day of December, 2011.

JPMorgan Chase Bank, N.A.

WITNESS:

(Signature)

Name: Amita Bhandari  
Title: Authorized Signatory  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

Name: Peter Schoepe  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

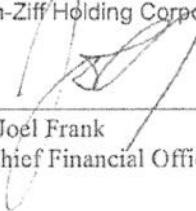
WITNESS:

(Signature)

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
(Print name and title of witness)

**OZ Special Master Fund, Ltd**

By: OZ Management LP, its investment manager  
By: Och-Ziff Holding Corporation, its general partner

By:   
Name: Joel Frank  
Title: Chief Financial Officer